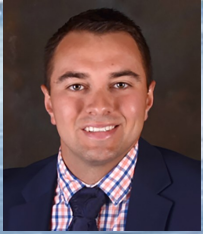


February 2022

## President's Forum



**Matt Burke, CPCU  
Chapter President**

## Consideration

There are only three certainties in life: Death, taxes and the Detroit Lions not making the Super Bowl.

Tax season is in full swing. How are you feeling? Excited, surprised, anxious, scared, confused? It's an interesting time that has become more complex. Many individuals and families welcome it while, in comparison, a significant number dread it. You rarely find someone who feels indifferent.

It can be a daunting task to undertake on your own, but also rewarding. "Did you keep your tax records that were mailed six to eight weeks ago? How about childcare receipts? Fold under pressure and enter the crypto madness? How about sports gambling?" That's *taxing!*

The Internal Revenue Service (IRS) has been in focus as well due to their backlog of work. Articles mention a significant number of unprocessed 2020 returns and to expect delays in processing again this year. One culprit? Paper – too much of it!

I'll admit previously I only mailed my tax return. Go ahead, laugh now or later in person. Consider me old-fashioned! I think there is some empathy and consideration to have now, though. Consider the individual, or individuals, on the other side of the transaction. If you can make the process more effective, or efficient, would you?

I'm happy I changed my process this year. I was even happier (impressed) with the result – an unexpectedly fast response. Effective and efficient.

Kidding about the Lions. Next year is our year!

## Your 2022 Chapter Board

**President:**  
Matt Burke, CPCU

**Treasurer:**  
Tricia Thelen, CPCU

**Directors:**  
Candace Trumble, CPCU

**Immediate Past President:**  
John Schmidt, CPCU

**Vice President:**  
Mike Giancotti, CPCU

**Secretary:**  
Samantha Cheadle, CPCU

Libby Fox, CPCU

Nicole Scott, CPCU

## Meetings

### February Speaker Spotlight

**Lindsey Hauser**  
**Assurance Senior Manager, Financial Services Office**  
**Ernst & Young LLP**



Lindsey Hauser is a Detroit-based senior manager in the FSO Assurance practice of Ernst & Young LLP. Lindsey will discuss overall trends we're seeing in the insurance industry, both financial and business, as well as some near-term topics we think will impact companies.

Lindsey has over eight years of assurance experience in the financial services industry, serving primarily property & casualty and life insurance clients.

Lindsey has experience in statutory reporting, insurance captives, SEC reporting, GAAP accounting, IFRS accounting, and SOX 404.

Lindsey helped transition the first-year audit of one of the largest property & casualty insurers in Michigan.

She is a certified public accountant licensed in the state of Michigan and a member of the AICPA and MICPA. Lindsey holds a bachelor's degree in financial mathematics and risk management, and a master's degree in accounting from the University of Michigan.

## Mid-Michigan Chapter CPCU Newsletter

Published monthly from  
September through June

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The submission  
deadline for the  
March newsletter is  
**March 7**

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If you know of promotions  
or other noteworthy ac-  
complishments involving  
CPCUs, please send them  
to the editor using any of  
contact methods listed.

## Future CPCU Annual Meeting Sites

Nov. 10-12, 2022: San Francisco

## February Meeting Information

**Date:** Monday, February 28                      **Time:** 11:30 a.m.

**Where:** Held via Zoom

### Call-In Information:

- **Zoom Meeting Link:**  
<https://us06web.zoom.us/j/88375400496?pwd=cTN0TmVDWFBBMUxLNEpBbStucGtEZz09>
- **Meeting ID:** 883 7540 0496
- **Passcode:** 607861

**Contact:** Email Mike Giancotti at [giancotti.mike@aoins.com](mailto:giancotti.mike@aoins.com)

## Future Chapter Meeting Dates

March: TBA

Connect with us on Facebook and LinkedIn at Mid-Michigan CPCU Society



## Chapter News

### Michigan Insurance Hall of Fame Accepting Nominations

Nominations are now being accepted for induction into the Michigan Insurance Hall of Fame for 2022. The Hall of Fame recognizes significant contributions to the insurance and risk management industry.

The Michigan Insurance Hall of Fame was established at Olivet College in 1994 as a way to pay tribute to individuals who have made a significant impact on the ability of the Michigan insurance and risk management industry to serve the public. An election panel, representing a cross section of the insurance and risk management business, identifies both leaders and innovators who have made significant contributions in five areas:

- Product/service development
- Education
- Recruiting new participants
- Legislative and regulatory activity
- Exemplary service.

Members include over 70 leaders in the Michigan insurance industry. This year's induction ceremony will be held Oct. 4 in Lansing.

Additional information, nomination criteria and forms are available at [mihof.org](http://mihof.org) or from Tom Humphreys, administrator at Olivet College, at 269.749.7626. Assistance is available with nomination forms upon request. The deadline for submissions is **April 15**.

